# FRANCHISE AND THIRD PARTY NETWORK MARKETING

# **Board Presentation**

SAMPLE

INTRODUCTION TO STRATEGIC INITIATIVES TO GROW REVENUE, ENHANCE BRAND EQUITY AND INCREASE MARKET SHARE

# **Marketing Initiatives**

National Initiatives for Local Network Member Success

- Drive Revenue, Enhance Brand, Increase Market Share
- New Customers, New Channels, New Revenue
- Existing Customers, Current Channels, Incremental Revenue

# **Marketing Initiatives**

- Low Cost/Rapid Implementation
- SWOT Correlation
- Integrate national national network sales with local members
- Integrate Franchisor and Franchisee Sales efforts to TPAs
- Increase network footprint by increasing membership
- Multiple services value-add to contractor membership

## **Market Trends**

- Consolidation, Bundling, Multi-Product Cross-Selling, Outsourcing
- Opportunity: Broadening Products, Services and Coverage from Residential to Commercial in Targeted Verticals
- Examples: Banks, Hotels, Office, Insurance, Food Service, Senior Housing, Multi Family
- Execution: Cleaning-Restoration-Reconstruction-Maintenance
- Multiple Services Accessed by Franchisor and Franchisee to Third Party within Network

# **Recognizing Complementary Strategies**

<u>National</u> Franchisor/Third Party member "Dis-Intermediary" as End User: Costs/Cycle times

<u>Local Franchisee/Third Party as</u>
"Intermediary" to End User: Agents/Adjustors

**Market Delineation** 

Differentiation

- Components of Value Proposition
- Competitive Comparison

# **Charting Primary Competitive Factors (24)**

Years in Business

Client Base

**Number of Locations** 

National Advertising

**Business Model** 

**Systems** 

Retail/Carrier

File Scrub/Audit

**Core Services** 

Social Media

**Customer Service** 

Call Center

Dispatch

Service Levels

**Technology** 

**Training** 

**CE Classes** 

Management

Reporting

**Accounting** 

Key Accts

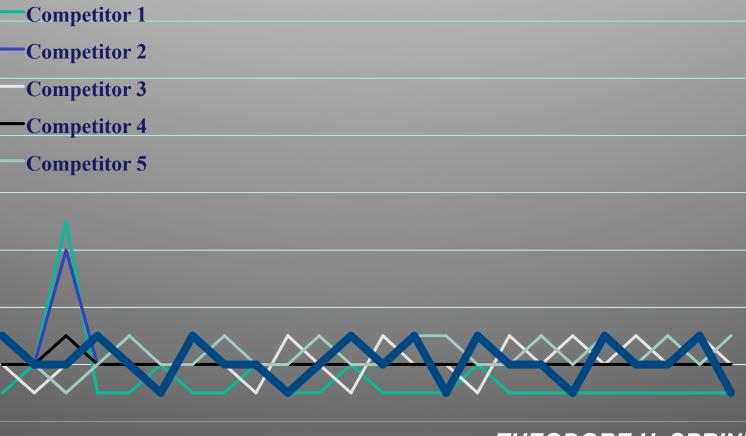
**TPAs** 

**CAT Loss** 

**Certifications** 

# **Limited Market Delineation of Competitors**





## Market Differentiation For Competitive Advantage

Technology and Tracking Coverage and Footprint

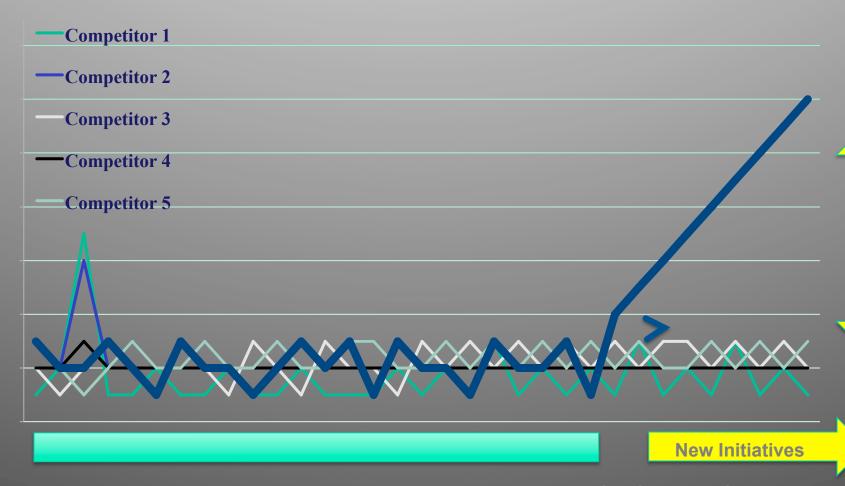
Net Promoter Score Expanded Verticals; Cross-Mktg

Multiple Services Broadened Products and Services

Diversified Market Segments Reduced Cost of Sale

Centralized Point of Contact National Initiatives: Member \$

## Creating Market Delineation Through New Initiatives



THEODORE H. SPRINK

Delineation

## "TOWNHALL-ROADSHOW-ROUNDTABLE"

Designed for Customers and Prospects: Continuing Education

Travel Team Concept: Faculty of Independent Industry Experts

Agenda: Technology, Estimating, Costs, Cycle Times, Industry Trends

Navigating Emergency Mitigation Claims During a Time of Industry Changes. Legislation, Regulation (S500) Equipment/Procedures

On Trend, Sponsored by Franchisor, Franchisee and Third Party Network

## Sample Initiative # 2

The Member's Network Private Label - "Preparedness Protection Program"

Provides the traditional disaster preparedness checklist; PLUS photo and video registry of building exterior, interior and contents; stored in THE CLOUD

The "Private Label Preparedness Protection Program" prepares your business for disasters with a secure, third party protected, offsite, digital photographic & video record of your building interior and exterior, contents, safety features, document location, food and survival tools

Designed to protect customers from disaster-related interruption due to storm, water, fire, smoke and bio-hazard emergencies.

Competitors Provide Common Industry and Government Templates

#### "Member Referral Initiative"

A three tier "Award-Based" Program for Building a Pipeline of NEW Qualified potential Franchises, Third Party Network Members and Multi-Service Providers

- Award Level 1
- ·Award Level 2
- Award Level 3

Creates and fosters sense of membership "ownership pride"

## Sample Initiative # 4

#### **The Network Growth Initiative**

Expand Zip Code Coverage via affiliation and membership opportunities for Independent service providers and their Trade Associations to formally expand coverage and footprint for the benefit of the Network.

Broader footprint rewarded with deeper customer relationships

Increases national sales opportunities and multi-service crossmarketing opportunities between Franchise and Third Party Network

#### **Use of Third Party Administrators**

- Multiple sales channels aggregated by independent "administrators" serving multiple customers, including insurance carriers and other verticals, for a fee, in which the customer enjoys one-stop vendor selection, administration and management for a variety of essential services.
  - Orders are placed, managed tracked, completed and invoiced in a manner that saves the customer time related to claim cycle and money related to vetting and administrative functions.
- Varying Costs, Fees, Pricing, Specialization and Market Segments

#### **Sample TPA Candidates**

#### Partial List of Third Party Administrators and Sales Channels

Facility Source SRS

Prism Wardlaw

Alacrity UDI

Crawford Compliance Depot\*

Code Blue Verify

Innovations RMIS

FirstChoice ASA Carlton

Nexxus Davaco

BrightServe Service Channel/FixxBook

Lions Bridge IMACC

#### National Platform of Multiple Services in Diversified Markets

- Members of a Third Party network cross-market products and services related to residential and commercial facility management and emergency mitigation
- National Brand, Regional Strength, Local Expertise
  - Third Party network provides a single point of contact, multiple Points of Sale, across-the-enterprise platform and lower cost-of-sale to simplify and streamline bundling related multiple services
- Access to multiple services through one point of contact provides reduction in claim cycle, reduced cost of sale and enhanced asset value

# **CONTACT INFORMATION**

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